

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited |                        |                                  |   |  |  |
|--|------------------------|----------------------------------|---|--|--|
|  | Sea Petroleum Holdin   | gs Limited                       |   |  |  |
| I. Movements in Authorised Share Cap         | pital                  |                                  |   |  |  |
| 1. Ordinary Shares                           |                        |                                  |   |  |  |
| (1) Stock code: 76 Descr                     | iption: South Se       | a Petro                          |   |  |  |
|  | No. of ordinary shares | Par value (USD)                  | Authorised share capital (USD)            |  |  |
| Balance at close of preceding month          | 500,000,000,000        | 0.001                            | 500,000,000                               |  |  |
| Increase/(decrease)                          |                        |                                  | 0   |  |  |
| Balance at close of the month (See Remarks)  | 500,000,000,000        | 0.001                            | 500,000,000                               |  |  |
| (2) Stock code :Descr                        | iption :               |                                  |   |  |  |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding month          |                        |                                  |   |  |  |
| Increase/(decrease)                          |                        |                                  |   |  |  |
| Balance at close of the month                |                        |                                  |   |  |  |

28/02/2013

| Stock code :Descri                                       | ription:                       |                                  |   |
|--|--------------------------------|----------------------------------|---|
|  | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                      |                                |                                  |   |
| Increase/(decrease)                                      |                                |                                  |   |
| Balance at close of the month                            |                                |                                  |   |
| 3. Other Classes of Shares                               |                                |                                  |   |
| Stock code :Descri                                       | ription:                       |                                  |   |
|  |                                |                                  |   |
|  | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                      |                                | (State                           | capital                                   |
| Balance at close of preceding month  Increase/(decrease) |                                | (State                           | capital                                   |

## II. Movements in Issued Share Capital

|  | No. of ordina | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
|  | (1)           | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 5,727,133,744 |            |                  |                      |
| Increase/ (decrease)<br>during the month | 2,227,000,000 |            |                  |                      |
| Balance at close of the month            | 7,954,133,744 |            |                  |                      |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under                             | Share Option | Schemes of the   | 135uC1)        |              |  |  |
|--|--------------|------------------|----------------|--------------|--|--|
| Particulars of share option scheme including EGM |              |                  |                |              | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
| approval date                                    |              | Movement duri    | ng the month   |              | thereto  | as at close of the month   |
| (dd/mm/yyyy) and —                               |              | Wovement duri    | ng the month   |              | -  |  |
| class of shares                                  |              |                  |                |              |  |  |
| issuable   | Granted      | Exercised        | Cancelled      | Lapsed       |  |  |
| <u>1.</u>  |              |                  |                |              |  |  |
|  |              |                  |                |              |  |  |
|  |              |                  |                |              |  |  |
|  |              |                  |                |              |  |  |
| ( / / )  |              |                  |                |              |  |  |
| shares   |              |                  |                |              |  |  |
| (Note 1)   |              |                  |                |              |  |  |
|  |              |                  |                |              |  |  |
| 2.   |              |                  |                |              |  |  |
|  |              |                  |                |              |  |  |
|  |              |                  |                |              |  |  |
|  |              |                  |                |              |  |  |
| ( / / )  |              |                  |                |              |  |  |
| shares   |              |                  |                |              |  |  |
| (Note 1)   |              |                  |                |              |  |  |
|  |              |                  |                |              |  |  |
|  |              |                  |                |              |  |  |
|  |              | To               | otal A. (Ordin | ary shares)  |  |  |
|  |              |                  | (Prefere       | • .          |  |  |
|  |              |                  | ((             | Other class) |  |  |
| Total funds raised dur options (State currence   |              | from exercise of | of             |              |  |  |
| options (state earrene                           | J /          |                  |                |              |  |  |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                    | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised during the month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------|---|--|--|
| 1.  |   |                            |   |  |  |
|   |   |                            |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price |   |                            |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)2.                            | ( / / )   |                            |   |  |  |
|   |   |                            |   |  |  |
| ( / / ) Stock code (if listed) Class of shares                              |   |                            |   |  |  |
| issuable ( <i>Note 1</i> ) Subscription price                               |   | -                          |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                              | ( / / )   |                            |   |  |  |
| 3.  |   | •                          |   |  |  |
| ( / / ) Stock code (if listed)  |   |                            |   |  |  |
| Class of shares issuable (Note 1)   |   | •                          |   |  |  |
| Subscription price EGM approval date  |   |                            |   |  |  |
| 4   | ( / / )   | -                          |   |  |  |
| 4.  |   |                            |   |  |  |
| ( / / )   |   |                            |   |  |  |
| Class of shares   |   |                            |   |  |  |
| Subscription price EGM approval date (if applicable)                        |   | ='                         |   |  |  |
| (dd/mm/yyyy)  | ( / / )   | -                          |   |  |  |
|   | Tota  | l B. (Ordin<br>(Prefere    | nary shares)<br>ence shares)              |  | _  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible debentures USD 12,139,428 668,682 11,470,746 52,157,214 0 Stock code (if listed) Class of shares issuable (*Note 1*) Ordinary Subscription price floating EGM approval date (if applicable) (07/03/2012) (dd/mm/yyyy)) 2. Convertible debentures USD 207,266,040 28,551,282 178,714,758 2,227,000,000 2,809,200,000 Stock code (if listed) 76 Class of shares issuable (Note 1) Ordinary floating Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( 20/11/2012) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) 2,227,000,000 (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)  |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 2   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| Shares (Note 1)   |  |   |
| 3   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares)   |  |   |
| (Other class)   |  |   |
|   |  |   |

| Class of shares issuable (// / )  1. Rights issue At price: State currency    State currency    Class of shares issuable (// / )  (dd/mm/yyyy)  EGM approval date: (// )  (dd/mm/yyyy)  Class of shares issuable (// )  (dd/mm/yyyy)  EGM approval date: (// )  (dd/mm/yyyy)   |    | Type of Issue | n Issued Share Capital    |                        |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|----|---------------|---------------------------|------------------------|-------|---|--|---|
| Class of shares issuable   Class of shares iss |    | Type of issue |                           | Class of allows in the |       |   |  |   |
| At price: currency   |    |               |                           |                        |       |   |  |   |
| Class of shares issuable (// )  2. Open offer At price: State currency   | 1. | Rights issue  | At price : State currency |                        | ( / / | ) |  |   |
| 2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  ( dd/mm/yyyy)  Class of shares issuable ( / / )  Issue and allotment ( / / )  ( dd/mm/yyyy)  Class of shares issuable ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  |    |               |                           |                        | ( / / | ) |  |   |
| 2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable ( / / )  Issue and allotment ( / / )  (dd/mm/yyyy)  3. Placing  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  |    |               |                           |                        |       |   |  |   |
| At price: currency date: (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuable (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  EGM approval date: (/ / )  Class of shares issuable (/ / / )  EGM approval date: (/ / )  Class of shares issuable (/ / / )  EGM approval date: (/ / )  Class of shares issuable (/ / / )  EGM approval date: (/ / / )  EGM approval date: (/ / / )   |    |               |                           |                        |       |   |  |   |
| Class of shares issuable (dd/mm/yyyy)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  (dd/mm/yyyy)  EGM approval date: (///)  4. Bonus issue Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)  | 2. | Open offer    | At price : State currency |                        | ( / / | ) |  |   |
| Class of shares issuable   Class of shares issuable   ( / / )  |    |               |                           |                        | ( / / | ) |  |   |
| Class of shares issuable   Class of shares issuable   ( / / )  |    |               |                           |                        |       |   |  |   |
| EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:   |    |               |                           |                        |       |   |  |   |
| Class of shares issuable ————————————————————————————————————  | 3. | Placing       | At price : State currency |                        | ( / / | ) |  |   |
| 4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// / )   |    |               |                           |                        | ( / / | ) |  |   |
| 4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)   |    |               |                           |                        |       |   |  |   |
| date: (dd/mm/yyyy)  EGM approval date: ( / / )   |    |               |                           |                        |       |   |  |   |
| ESTA approvar date.  | 4. | Bonus issue   |                           |                        | ( / / | ) |  |   |
|  |    |               |                           |                        | ( / / | ) |  |   |

For Main Board and GEM listed issuers

|    | Type of Issue                                 |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---|---|-------|---|--|---|
|    |   |   |       |   |  |   |
|    |   | Class of shares issuable (Note 1)             |       |   |  |   |
| 5. | Scrip dividend At price : State currency —    | Issue and allotment date : (dd/mm/yyyy)       | ( / / | ) |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)               | ( / / | ) |  |   |
|    |   |   |       |   |  |   |
|    |   | Class of shares repurchased ( <i>Note 1</i> ) |       |   |  |   |
| 6. | Repurchase of shares                          | Cancellation date : (dd/mm/yyyy)              | ( / / | ) |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)               | ( / / | ) |  |   |
|    |   |   |       |   |  |   |
|    |   | Class of shares redeemed ( <i>Note 1</i> )    |       |   |  |   |
| 7. | Redemption of shares                          | Redemption date: (dd/mm/yyyy)                 | ( / / | ) |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)               | ( / / | ) |  |   |
|    |   |   |       |   |  |   |
|    |   | Class of shares issuable (Note 1)             |       |   |  |   |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy)       | ( / / | ) |  |   |
|    |   | EGM approval date: (dd/mm/yyyy)               | ( / / | ) |  |   |
|    |   |   |       |   |  |   |

For Main Board and GEM listed issuers

N/A

|     |                        |                                   | ror wall r                            |         | ia Geni iis |               |
|-----|------------------------|-----------------------------------|---------------------------------------|---------|-------------|---------------|
|     |                        |                                   |                                       |         | o. of new   | No. of new    |
|     |                        |                                   |                                       |         | hares of    | shares of     |
|     |                        |                                   |                                       |         |             | issuer which  |
|     |                        |                                   |                                       |         | uring the   | may be        |
|     |                        |                                   |                                       |         | month       | issued        |
|     |                        |                                   |                                       |         | oursuant    | pursuant      |
|     |                        |                                   |                                       |         | thereto     | thereto as at |
|     |                        |                                   |                                       |         |             | close of the  |
|     | Type of Issue          |                                   |                                       |         |             | month         |
|     |                        |                                   |                                       |         |             |               |
|     |                        |                                   | Class of shares issuable              |         |             |               |
|     |                        |                                   | (Note 1)                              |         |             |               |
| 9.  | Capital                |                                   | Issue and allotment                   | )       |             |               |
| ۶.  | reorganisation         |                                   | 155 GC GIIG GIIG GII                  | ,       |             |               |
|     | reorganisation         |                                   | date : (dd/mm/yyyy)                   |         |             |               |
|     |                        |                                   | EGM approval date: ( / /              | )       |             |               |
|     |                        |                                   | (dd/mm/yyyy)                          |         |             |               |
|     |                        |                                   | , J3337                               |         |             |               |
|     |                        |                                   |                                       |         |             |               |
|     |                        |                                   |                                       |         |             |               |
|     |                        |                                   |                                       |         |             |               |
|     |                        |                                   |                                       |         |             |               |
|     |                        |                                   | Class of shares issuable              |         |             |               |
|     |                        |                                   | (Note 1)                              |         |             |               |
| 10  | Other                  | State                             |                                       |         |             |               |
| 10. | (Please specify)       | At price : State currency         | <ul><li>Issue and allotment</li></ul> | )       |             |               |
|     | (Trease specify)       | currency                          | date: (dd/mm/yyyy)                    |         |             |               |
|     |                        |                                   | EGM approval date: ( / /              | `       |             |               |
|     |                        |                                   | Zori approvar date.                   | )       |             |               |
|     |                        |                                   | (dd/mm/yyyy)                          |         |             |               |
|     |                        |                                   |                                       |         |             |               |
|     |                        |                                   | Total E. (Ordinary s                  | hares)  |             |               |
|     |                        |                                   | (Preference s                         |         |             | _             |
|     |                        |                                   | (Other                                | class)_ |             | _             |
|     |                        |                                   |                                       |         |             |               |
|     |                        |                                   |                                       |         |             |               |
|     |                        |                                   |                                       |         |             |               |
|     |                        |                                   |                                       |         |             |               |
| _   | . 1                    | \                                 |                                       | (4)     | 2 227       | 7,000,000     |
| T   | otal increase / (decre | ase) in ordinary shares during    | g the month (i.e. Total of A to E):   | (1)     |             | ,000,000      |
|     |                        |                                   |                                       | (2)     |             | 0             |
|     |                        |                                   |                                       | (2)     |             |               |
| To  | otal increase / (decre | ease) in preference shares during | ng the month (i.e. Total of A to E):  |         | ]           | N/A           |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):   |
|---|
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
| Submitted by: <u>Vivian Lam</u>   |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
|   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.